



DIVISION OF  
ENFORCEMENT

UNITED STATES  
**SECURITIES AND EXCHANGE COMMISSION**  
100 F Street, NE  
Washington, DC 20549-4030

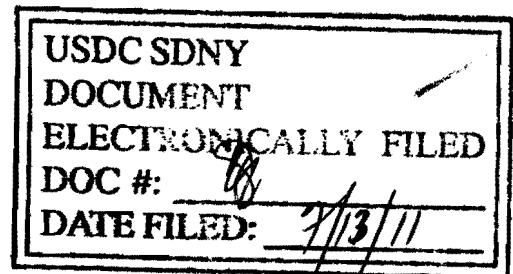
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July 11, 2011

VIA FACSIMILE

The Honorable Loretta A. Preska  
Chief Judge, United States District Court  
Southern District of New York  
500 Pearl Street  
New York, NY 10007



Re: *SEC v. Millennium Financial Ltd, et al.*  
Case No. 1:02-cv-03901 (LAP) ←

*SEC v. Rodney S. Shehyn, et al*  
Case No. 1:04-cv-02003 (LAP)

Dear Chief Judge Preska:

MEMO ENDORSED

I was counsel of record for the Securities and Exchange Commission ("SEC") in the above two cases. Both matters have now been resolved, and the Court can close both actions.

In *SEC v. Millennium Financial Ltd*, the Court on December 16, 2010 approved the Receiver's final distribution to investors and discharged the Receiver from service. That civil action can be closed.

In *SEC v. Rodney S. Shehyn, et al.*, the Court entered final judgment against the last remaining defendant on January 4, 2011. That civil action can be closed as well.

If we can provide the Court any additional information on these cases, please let me know.

The Clerk of the Court shall  
mark this action closed and all  
pending motions as moot.

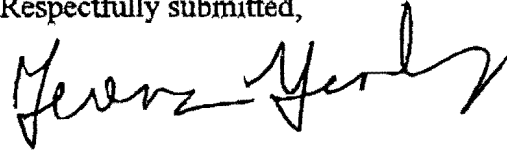
SO ORDERED:

*Loretta A. Preska*  
LORETTA A. PRESKA, U.S.D.J.

*July 11, 2011*

Hon. Loretta A. Preska  
July 11, 2011  
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Respectfully submitted,

A handwritten signature in black ink, appearing to read "Terence M. Healy", with a stylized flourish at the end.

Terence M. Healy

cc: Thomas W. McNamara, Esq.  
Andrew Walker Robertson, Esq.  
Jeffrey Plotkin, Esq.